

RELIANCE NAVAL AND ENGINEERING LIMITED

Pipavav Port, Post - Ucchaiya, Via - Rajula, Dist. - Amreli, PIN - 365 560, Gujarat
CIN - L35110GJ1997PLC033193 Phone No.: +91 22 4058 7300 Email: rnel@swan.co.in

SDHIL/SE/03/2024-25

April 15, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

BSE Scrip Code : 533107

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

NSE Symbol : RNAVAL

Dear Sir/Madam,

Subject: Up-dation on Extinguishment (Reduction) and Reconstitution of Equity Shareholdings as per the NCLT Order.

In furtherance to the intimation dated July 04, 2023 informing the fixation of Record Date in accordance with the order of the Honourable NCLT, Ahmedabad Bench dated December 23, 2022, we would like to bring to the kind notice of the all the stakeholders / shareholders that in compliance of the order / directions of the Hon'ble NCLT, Ahmedabad Bench, Dated December 23, 2022, the issuance of 1 Equity Share for every 275 equity shares held by the existing shareholders of Reliance Naval and Engineering Limited stands completed and further the company is in process of relisting of the equity shares on both the stock exchanges post extinguishment.

We request you to take this on record and treat the same as compliance with the applicable provisions of the Listing Regulations.

Thanking you,

Yours faithfully,

For Reliance Naval and Engineering Limited

(Vishant Shetty)

Company Secretary